

**PRESS STATEMENT/ SIARAN AKHBAR**

(FOR IMMEDIATE RELEASE)

**ACE MARKET-BOUND ISF GROUP BERHAD REPORTS
3QFY25 PAT OF RM5.02 MILLION*****~ 9MFY25 PAT rose to RM18.52 million, surpassing
FY24 PAT of RM9.64 million ~***

Kuala Lumpur, 23 January 2026 – End-to-end piping solutions provider, ISF Group Berhad (“**ISF**” or the “**Company**”) (“**杨成群集团**”), has today announced its third quarter (“**3QFY25**”) and nine-month financial results ended 30 September 2025 (“**9MFY25**”).

For 9MFY25, the Company recorded a revenue of RM73.98 million, primarily derived from the supply and installation of piping systems for end user premises, as well as water supply and sewer infrastructure piping. In terms of profitability, the Company recorded a gross profit (“**GP**”) of RM32.75 million with a GP margin of 44.27%, and a profit after tax (“**PAT**”) of RM18.52 million, translating into PAT margin of 25.04%.

Notably, ISF’s strong performance in 9MFY25 has already surpassed the full year revenue of RM54.67 million recorded in the financial year ended 31 December 2024 (“**FY24**”), while PAT has nearly doubled from the RM9.64 million achieved in FY24.

For the quarter, ISF posted revenue of RM23.99 million, GP of RM9.98 million, and a PAT of RM5.02 million in 3QFY25. This translated to GP and PAT margins of 41.61% and 20.93% respectively.

Managing Director of ISF, Mr. Jeff Ai Boon Chen (杨汶潜先生), said, “We are proud to report a robust third quarter, delivering performance that reflects the growing demand for our services across key end-user segments. This momentum provides clear validation of the resilience of our business model and positions us well as we approach our upcoming listing on the ACE Market of Bursa Malaysia Securities Berhad (“**Bursa Securities**”).”

ISF GROUP BERHAD

Registration No. 202501012740 (1614154-H)



“Looking forward, we see ourselves as a vital partner in supporting Malaysia’s infrastructure development. The anticipated 6.1% growth for Malaysia’s construction industry in 2026 opens up avenues for us to contribute across the national landscape, from affordable housing initiatives such as Projek Residensi Rakyat (PRR), Rumah Mesra Rakyat (RMR) and Program Residensi MADANI under Budget 2025 and Budget 2026 to essential industrial and digital infrastructure projects.”

The expansion of industrial facilities, logistics hubs, and data centres, supported by national digital infrastructure initiatives and the establishment of the National AI Office, is expected to create further opportunities. Meanwhile, regional developments such as the Johor-Singapore Special Economic Zone are anticipated to spur industrial and commercial construction. These factors collectively contribute to the steady demand for piping and related infrastructure. With a solid operational and financial foundation, ISF is well-prepared to execute its expansion plans and capitalise on these promising growth opportunities ahead.

As at 9 December 2025, our unbilled order book stood at RM120.68 million, of which RM117.47 million relates to end-user premises piping projects, while the remaining RM3.21 million is made up by infrastructure piping projects. This is expected to provide earnings visibility to us up to the financial year ending 31 December 2028.

ISF is scheduled to be listed on the ACE Market of Bursa Securities on Wednesday, 28 January 2026. Upon listing, ISF will have a market capitalisation of RM330.00 million based on its enlarged number of issued share of 1.00 billion shares at the IPO price of RM0.33 per share.

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About ISF Group Berhad

Based in Johor, ISF Group Berhad, via its subsidiary (collectively, known as the “**Group**”) is principally involved in the supply and installation of piping systems for end-user premises as well as water supply and sewer infrastructure piping. The Group also provides maintenance and repair services for piping systems.

Through its indirect distribution channel, the Group serves, among others, main contractors, project management companies, and mechanical and engineering contractors, while its direct distribution channel serves business owners, property owners, and property developers. Its projects cover industrial, data centre, residential, commercial, institutional, healthcare, and infrastructure such as power plants and mass transit facilities sectors, supporting a strong market presence and nationwide footprint across Peninsular Malaysia.

For more information, please visit <https://isf.com.my/>

Released on behalf of ISF Group Berhad by Capital Front Investor Relations.

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